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明源雲

Ming Yuan Cloud Group Holdings Limited

明源雲集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 909)

VOLUNTARY ANNOUNCEMENT INCREASE IN SHAREHOLDING BY EXECUTIVE DIRECTORS AND CONTROLLING SHAREHOLDERS

This announcement is made by Ming Yuan Cloud Group Holdings Limited (the “**Company**”, together with its subsidiaries and consolidated affiliated entities, collectively the “**Group**”) on a voluntary basis.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company was informed that Mr. GAO Yu (“**Mr. GAO**”), an executive Director and a controlling shareholder of the Company, and Mr. CHEN Xiaohui (“**Mr. CHEN**”), an executive Director and a controlling shareholder of the Company, increased their shareholding in the Company respectively (collectively, the “**Increase in Shareholding**”), the details of which are as follows.

On 24 June 2024, Mr. GAO, through his controlled entity GHTongRui Investment Limited (“**GHTongRui**”), acquired an aggregate of 406,000 shares of the Company at the average price of approximately HK\$1.98 per share on the open market, representing approximately 0.02% of the total issued shares of the Company as at the date of this announcement. On 25 June 2024, Mr. GAO, through GHTongRui, further acquired an aggregate of 315,000 shares of the Company at the average price of approximately HK\$2.02 per share on the open market, representing approximately 0.02% of the total issued shares of the Company as at the date of this announcement. On 26 June 2024, Mr. GAO, through GHTongRui, further acquired an aggregate of 279,000 shares of the Company at the average price of approximately HK\$2.08 per share on the open market, representing approximately 0.01% of the total issued shares of the Company as at the date of this announcement. Immediately after the Increase in Shareholding that took place on 24, 25 and 26 June 2024, GHTongRui directly holds 383,756,934 shares of the Company and Mr. GAO is deemed to be interested in 383,756,934 shares of the Company, representing approximately 19.59% and 19.59% of the total issued shares of the Company as at the date of this announcement, respectively.

On 25 June 2024, Mr. CHEN, through his controlled entity HengXinYuan Investment Limited (“**HengXinYuan**”), acquired an aggregate of 1,000,000 shares of the Company at the average price of HK\$2.03 per share on the open market, representing approximately 0.05% of the total issued shares of the Company as at the date of this announcement. Immediately after the Increase in Shareholding that took place on 25 June 2024, HengXinYuan directly holds 299,644,800 shares of the Company and Mr. CHEN is deemed to be interested in 303,644,800 shares of the Company, representing approximately 15.30% and 15.50% of the total issued shares of the Company as at the date of this announcement, respectively.

As advised by Mr. GAO and Mr. CHEN, the Increase in Shareholding was attributed to their full confidence in the development prospects and growth potential of the Group as a whole. They may further increase their shareholding in the Company when appropriate opportunities emerge, subject to compliance with applicable laws and regulations.

Based on the information available to the Company and to the knowledge of the Board, following the completion of the Increase in Shareholding and as at the date of this announcement, the Company has maintained a sufficient public float of its issued shares in compliance with the applicable laws, rules and provisions, including the Rule 8.08 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited; and the Increase in Shareholding was conducted in compliance with the Model Code for Securities Transactions by Directors of Listed Issuers as set out in Appendix C3 of the Listing Rules adopted by the Company.

By order of the Board
Ming Yuan Cloud Group Holdings Limited
GAO Yu
Chairman

Shenzhen, PRC, 26 June 2024

As of the date of this announcement, the Board comprises Mr. GAO Yu, Mr. JIANG Haiyang and Mr. CHEN Xiaohui as executive Directors, Mr. LIANG Guozhi as a non-executive Director, and Mr. LI Hanhui, Mr. ZHAO Liang and Ms. TONG Naqiong as independent non-executive Directors.